



## Your Financial Goal

A financial goal is simply planning for something that requires more money than you have right now.

Short-term goal < 1 year      Mid-term goal 1-5 years      Long-term goal > 5 years

To get started, answer these questions:

1. What is your goal? \_\_\_\_\_
2. When do you want to achieve it? \_\_\_\_\_
3. How much will it cost? \_\_\_\_\_

Then fill in these charts:

How much my goal costs	minus	How much I already have	equals	How much more I need
Example: \$500	-	\$50	=	\$450
	-		=	



How much more I need	divided by	# of months I have to achieve it	equals	Amount I need to save per month
\$450	/	10	=	\$45
	/		=	

If you'd like to learn about ways to achieve your goal, we're here to help!